



MFEC/CSOT/022/2020

August 25<sup>th</sup>, 2020

Subject: Notification of submitting of the Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor) of MFEC Public Company Limited

To: Directors and Managers,  
The Stock Exchange of Thailand

Attachment: The Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor) of MFEC Public Company Limited

MFEC Public Company Limited (“the Company”) would like to inform that on August 25<sup>th</sup>, 2020, the Company received the Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor) of MFEC Public Company Limited from TIS Inc., the Tender Offer, with details appearing in the attachment.

Please be informed accordingly,

Sincerely Yours,

Siriwat Vongjarukorn

(Mr. Siriwat Vongjarukorn)

Chief Executive Officer

25 August 2020

Subject Submission of the Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor) of MFEC Public Company Limited

To Secretary-General, the Office of the Securities and Exchange Commission  
President, the Stock Exchange of Thailand

Enclosure The Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor) of MFEC Public Company Limited

As TIS Inc. (the “**Offeror**”) has made the Partial Tender Offer for securities of MFEC Public Company Limited (the “**Company**”) during the tender offer period of 45 business days from 23 July 2020 to 30 September 2020 with Capital Nomura Securities Public Company Limited as the Tender Offer Preparer (the “**Tender Offer Preparer**”).

In accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor) of the Company to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand to report the information regarding this Tender

Sincerely yours,

(Signature) \_\_\_\_\_ - *Suthep Peetakanont* - \_\_\_\_\_

(Suthep Peetakanont)

Chairman of the Board of Directors and  
Chairman of the Board of Executive Director

(Signature) \_\_\_\_\_ - *Katsuya Imanishi* - \_\_\_\_\_

(Katsuya Imanishi)

President

Capital Nomura Securities Public Company Limited  
The Tender Offer Preparer and the Attorney of the Offeror

(Translation)

Form 247-6-Khor  
(SorChor. 6/2546)

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 25 August 2020
2. Name of the Offered Securities: Ordinary share of MFEC Public Company Limited  
(Specify the name of the business and class of securities)
3. Name of the Offeror: TIS Inc.
4. Name of the Tender Offer Preparer: Capital Nomura Securities Public Company Limited
5. Tender offer period runs for 45 days starting from 23 July 2020  
to 30 September 2020
6. The number and percentage of securities held by the Offeror prior to the tender offer and tendered securities as at 24 August 2020

6.1 Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business <sup>1</sup>	Percentage in comparison with the total voting right of the business
Shares held prior to the tender offer	Ordinary share	109,921,999	24.90	24.90
Tendered shares	Ordinary share	35,689,833	8.08	8.08
Shares held prior to the tender offer in combination with tendered shares	Ordinary share	145,611,832	32.98	32.98

6.2 Convertible Securities

- None -

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

**TIS Inc.**

(Signature)           - Masahiko Adachi -          

(Masahiko Adachi)

Representative Director, Executive Vice President

**The Offeror**