



MFEC/CSOT/024/2020

September 9<sup>th</sup>, 2020

Subject: Notification of submitting the amendment or additional information in the Tender Offer for Securities of MFEC Public Company Limited (Form 247-6-Khor)

Atten: Directors and Managers  
The Stock Exchange of Thailand

Enclosure: The copy of the amendment or additional information in the Tender Offer for Securities of MFEC Public Company Limited (Form 247-6-Khor) dated 9 September 2020

MFEC Public Company Limited (“the Company”) would like to inform you that on September 9<sup>th</sup>, 2020, the Company has received a copy of the amendment or additional information in the Tender Offer (Form 247-6-Khor) dated 9 September 2020 from TIS Inc., which is the tender offeror, with details appearing in the attachment.

Please be informed accordingly.

Sincerely Yours,  
Mr. Siriwat Vongjarukorn  
(Mr. Siriwat Vongjarukorn)  
Chief Executive Officer

(Translation)

Form 247-6-Gor  
(SorChor. 6/2546)

Amendment or Additional of information to Tender Offer

(Regarding offer period or terms of tender offer)

1. This Form is intended to (check all applicable items)
  - Announce an extension of the offer period;
  - Announce the final period;
  - Announce an amendment to tender offer terms;
  - Announce the final offer
2. Submission Date: 9 September 2020
3. Name of the Securities: Ordinary share of MFEC Public Company Limited (the "Company")  
(Specify the name of the business and class of securities)
4. Name of the Offeror: TIS Inc. (the "Offeror")
5. Name of the Tender Offer Prepare: Capital Nomura Securities Public Company Limited (the "Tender Offer Preparer")
6. Tender Offer Information (clearly specify whether and how the amendments differ from the original tender offer)

<u>Term of the Tender Offer</u>	<u>Prior to submission of this form</u>	<u>After submission of this form</u>
6.1 Number of offered securities	No more than 106,390,307 ordinary shares	No change
6.2 Offer price	THB 5.00 per share, with the net price of THB 4.9893 per share	No change
6.3 Conditions for cancellation of the tender offer	The Offeror may cancel the Tender Offer upon one or more of the following events:  6.3.1 any event or action occurring after the submission of the Tender Offer to the Office of the Securities and Exchange Commission (the "SEC") but during the Offer Period which causes or may cause an adverse material effect to the status or the assets of the Company, where such event or action has not resulted solely from the actions of the Offeror or actions for which the Offeror is deemed as responsible for;	No change

<u>Term of the Tender Offer</u>	<u>Prior to submission of this form</u>	<u>After submission of this form</u>
	<p>6.3.2 any action conducted by the Company after the submission of the Tender Offer to the SEC but during the Offer Period which results in a significant decrease in the value of the Company's shares; or</p> <p>6.3.3 any action conducted by the Company as defined in the Notification of the Capital Market Supervisory Board No. TorChor. 14/2554 re: Act or Omission to Act Which is Likely to Affect Tender Offer of Business.</p>	
6.4 Conditions of amendment to the tender offer	<p>6.4.1 The Offeror may reduce the Offer Price or extend the Offer Period in the case of any event that occurs during the Offer Period which causes material damage to the status or assets of the Company;</p> <p>6.4.2 The Offeror may change the offer terms or extend the Offer Period to compete with another offeror who has submitted a tender offer for the same securities of the Company during the Offer Period.</p>	No change
6.5 The purchase in case the number of securities tendered is more/less than the number of securities offered (in case of a partial tender offer pursuant to Chapter 5 of the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554)	<p>In the event that the number of shares tendered by the offerees exceeds the number of shares offered, the Offeror will purchase only the number of shares offered which is equal to 106,390,307 shares from all offerees by means of a pro-rata basis.</p> <p>And if the total number of shares tendered by the shareholders is less than the number of shares offered, the Offeror will purchase all shares tendered by them.</p>	No change
<u>Offer Period</u>		
6.6 The last day of the tender offer period	30 September 2020	No change
6.7 The last day of the cancellation period	24 August 2020	No change

We hereby certify that the above information is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

**TIS Inc.**

(Signature)           - Masahiko Adachi -          

(Masahiko Adachi)

Representative Director, Executive Vice President

**The Offeror**

We have reviewed the information with due care and hereby certify that the offeror is able to proceed in accordance with the foregoing offer.

**Capital Nomura Securities Public Company Limited**

(Signature)           - *Suthep Peetakanont* -          

(Signature)           - *Katsuya Imanishi* -          

(Suthep Peetakanont)

(Katsuya Imanishi)

Chairman of the Board of Directors and  
Chairman of the Board of Executive Director

President

**The Tender Offer Preparer**