



MFEC/CSOT/026/2020

October 5th, 2020

Subject: Notification of receiving a copy of the Tender Offer Result Report (Form 256-2)

To: Director and Manager,
The Stock Exchange of Thailand

Attachment: A copy of the Tender Offer Result Report (Form 256-2)

MFEC Public Company Limited (“the Company”) would like to inform you that the Company has received a copy of the Tender Offer Result Report (Form 256-2) dated 5 October 2020 from TIS Inc., which is the Tender Offeror with details appearing in the attachment.

Please be informed accordingly,

Sincerely Yours,

Mr. Siriwat vongjarukorn
(Mr. Siriwat Vongjarukorn)
Chief Executive Officer

5 October 2020

Subject Submission of the Report on the Result of Tender Offer for Securities
(Form 256-2) of MFEC Public Company Limited

To Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Board of Directors and Securities Holders of MFEC Public Company Limited

Enclosure The Report on the Result of Tender Offer for Securities (Form 256-2) of MFEC Public
Company Limited

As TIS Inc. (the “**Offeror**”) has made a partial tender offer for securities of MFEC Public Company Limited (the “**Company**”) during the tender offer period of 45 business days from 23 July 2020 to 30 September 2020 with Capital Nomura Securities Public Company Limited as a tender offer preparer (the “**Tender Offer Preparer**”). Presently, the tender offer period has ended.

In accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Report on the Result of Tender Offer for Securities (Form 256-2) of the Company to report the information regarding this tender offer.

Sincerely yours,

(Signature) _____ - *Suthep Peetakanont* -

(Suthep Peetakanont)

Chairman of the Board of Directors and
Chairman of the Board of Executive Director

(Signature) _____ - *Katsuya Imanishi* -

(Katsuya Imanishi)

President

Capital Nomura Securities Public Company Limited
The Tender Offer Preparer and the Attorney of the Offeror

(Translation)

Form 256-2
(SorChor. 6/2546)

Report on the Result of the Tender Offer

Date: 5 October 2020

To: Secretary-General, the Office of the Securities and Exchange Commission

We, TIS Inc. (the "Offeror") hereby report the result of the tender offer for the securities of MFEC Public Company Limited (the "Company") as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Company¹	Percentage in comparison with the total voting rights of the Company
Shares held prior to the tender offer	Ordinary Shares	109,921,999	24.90	24.90
Shares offered to be purchased	Ordinary Shares	106,390,307	24.10	24.10
Tendered shares	Ordinary Shares	112,012,525	25.37	25.37
Acquired shares	Ordinary Shares	106,390,200	24.10	24.10

2. Convertible Securities

- None -

3. Number of Securities Held by Each Offeror after Tender Offer. The number of securities held by persons in the same group with the Offeror, any related parties of the Offeror under Section 258, and the persons in the same group of each Offeror, shall be included.

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the Company and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the Company²	Percentage in comparison with the total voting rights of the Company
TIS Inc.	216,312,199	49.00	49.00

3.2 Convertible Securities

- None -

TIS Inc.

(Signature) - Masahiko Adachi -

(Masahiko Adachi)

Representative Director, Executive Vice President

The Offeror

² See Footnote 1